







Systèmes Intelligents de Sûreté

Protection en Milieux Nucléaires

Projets & Services Industriels

Paris, 25 April 2013, 6 p.m.

1st quarter revenues in 2013 Strong performance from the Protection in Nuclear Environments Division

| € millions | Q1 2013 | Q2 2012 | Var. (%) |
|------------------------------------|---------|---------|----------|
| Smart Safety Systems | 17.9 | 22.2 | - 19.7% |
| Industrial Projects & Services | 18.2 | 18.8 | - 3.5% |
| Protection in Nuclear Environments | 8.9 | 7.4 | + 21.8% |
| Revenue between the 3 businesses | (0.06) | (0.1) | |
| TOTAL | 44.9 | 48.3 | - 7% |

Groupe Gorgé has reported revenue of €44.9 million for the first quarter of 2013, compared with €48.3 million in 2012 (down 7%), a drop linked primarily to the expected downturn in SIS's business. This start to the financial year is in line with the scheduled operations plan.

Smart Safety Systems (SIS) posted revenue of €17.9 million, versus €22.2 million the previous year. This fall (-19.7%) was anticipated given the continued steady reduction in the Airbus A350 XWB contract, which this year should provide only €7 million of the SIS's revenue (€16.8 million last year). For its part, Defence/Robotics business has shown growth of almost 2%. The contracts recently won in the defence robotics field are now at the study phase and have so far made no impact on revenue. Orders are steady with €84.8 million in orders to date, a large part of which concerns Defence/Robotics business. SIS's historical seasonal trends will again be evident this year.

Protection in Nuclear Environments (PMN) has reported revenue of €8.9 million, versus €7.4 million in 2012, a very high growth of nearly 22% (14% on a like-to-like basis). This is further

evidence of its potential as the year gets underway. PMN should confirm its role as growth driver for the whole group.

Industrial Projects & Services (PSI) posted revenue of €18.2 million as opposed to €18 million in 2012, down 3.5% exclusively due to CIMLEC, whose contribution to revenue has slipped by €2.6 million. Buoyed by the consolidation of VAN DAM since 1 January 2013, the PSI's fire protection business remains dynamic (steady organic growth, +19% overall).

Orders stand at €192 million as at 31 March, up 10% over the quarter, fuelling Group confidence as to growth prospects for the full financial year.

Our next appointment:

Publication of 1st quarter revenue, 25 July 2013.

About Groupe Gorgé

Established in 1990, Groupe Gorgé is an industrial group operating in three areas of expertise:

Smart Safety Systems – Using technology to work in risk environments. Group Gorgé holds 53.48% of the capital in ECA, listed on the NYSE Euronext exchange in Paris – Compartment C;

Protection in Nuclear Environments – Protecting people and securing buildings operating with radioactive materials;

Industrial Projects & Services – Conducting industrial projects for industry and service-sector players.

In 2012, the Group reported revenue of €208.6 million, up 17%. It is backed by 1,290 employees and operations almost ten countries.

More information available on www.groupe-gorge.com

Groupe Gorgé is listed on the NYSE Euronext exchange in Paris

Compartment C.

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