



Smart Safety Systems

Industrial Projects and services

Protection in Nuclear Environments

3D Printing

About Groupe Gorgé

Established in 1990, Group Gorgé is an industrial group operating in different areas of expertise:

Smart Safety Systems – Using technology to work in risk environments;

Protection in Nuclear Environments – Protecting people and securing buildings operating with radioactive materials;

Industrial Projects & Services Conducting Robotics and Fire protection systems projects for industry and service-sector player;

3D Printing – Enabling major industry players to find new routes to successful innovation and production processes by providing systems, 3D printers and new premium material.

In 2015, the Group reported revenue of €264.8 million. It is backed by 1,536 employees and operations in over ten countries.

More information available on www.groupe-gorge.com

Groupe Gorgé is listed on Euronext Paris and on the US OTC market in the form of ADR.

Euronext Paris:
Compartment B.
ISIN code: FR0000062671
Ticker code: GOE

US OTC market:
CUSIP NUMBER: 399451 103
ISIN NUMBER: US3994511034
Ticker Code: GGRGY / GGRGF

Disclosure of the total number of voting rights and shares composing the share capital

Persuant to article 223-16 of the AMF General Regulation and article L.223-8 II of the French Commercial Code.

Declaring company:

Company name: Groupe Gorgé

Public Limited Liability Company (société anonyme) with a share capital of 13.409.843 euros

Registered with the Trade and Companies Register of Paris under the number 348 541 186

Address of the head office: 19 rue du Quatre Septembre – 75002 PARIS

Listing market: Euronext Paris – Compartment B

Date	Number of shares composing the share capital	Theoretical number of voting rights	Number of voting rights exercisable ⁽²⁾
31 st March 2016	13.409.843 ⁽¹⁾	21.553.867	21.549.067

(1) Including 43,000 new shares in accordance with the contract of an equity line financing concluded with Kepler Cheuvreux on February 22nd 2016 for a total amount of 917,800 €. A shareholder holding 1% of Groupe Gorgé share capital would be reduced to approximately 0,997% of the capital on non-diluted basis.

(2) The number of exercisable voting rights is calculated based on the total number of shares minus those without voting rights. On March 31st 2016, 4,800 shares, representing a total of 4,800 voting rights, were registered under the liquidity contract assigned to the brokerage Gilbert Dupont, and therefore deprived of voting rights.

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